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| 5 Pt. | | | |

MAY 5 2008

IN THE UNITED STATES DISTRICT COURT

FOR THE SOUTHERN DISTRICT OF CALHFORNE

| UNITED STATES OF AMERICA |) | Criminal Case No. 08CR0551-JLS |
|-----------------------------|---|--------------------------------|
| |) | |
| Plaintiff, |) | |
| V • |) | • |
| |) | |
| LUIS FRANCISCO PENA-IBARRA, |) | |
| |) | |
| Defendant. |) | |
| |) | |

Consent to Transfer of Case for Plea and Sentence (Under Rule 20)

I, LUIS FRANCISCO PENA-IBARRA, defendant, have been informed that an indictment is pending against me in the above designated cause. I wish to plead guilty to the offense charged, to consent to the disposition of the case in the Southern District of Ohio, in which I am under arrest and to waive trial in the above captioned District.

Dated: 24 Apry, at 2008

LUIS FRANCISCO PENA-IBARRA

(Defendant)

(Witness)

(Counsel for Defendant)

Approved

TIMOTHY OAKLEY

Assistant United States Attorney for the

Southern District of Ohio

KAREN P. HEWITT

United States Attorney for the Southern District of California